GUIDELINES AND RECOMMENDATIONS

Echocardiographic assessment of the tricuspid and pulmonary valves: a practical guideline from the British Society of Echocardiography

Abbas Zaidi MD1, David Oxborough PhD2,3, Daniel X Augustine MD4,5, Radwa Bedair MD6, Allan Harkness MSc7, Bushra Rana MBBS8, Shaun Robinson MSc9 and Luigi P Badano MD PhD10,11 on behalf of the Education Committee of the British Society of Echocardiography

1University Hospital of Wales, Cardiff, UK
2Liverpool John Moores University, Research Institute for Sports and Exercise Science, Liverpool, UK
3Liverpool Centre for Cardiovascular Science, Liverpool Heart and Chest Hospital, Liverpool, UK
4Royal United Hospitals Bath NHS Foundation Trust, Bath, UK
5Department for Health, University of Bath, Bath, UK
6Bristol Heart Institute, Bristol Royal Infirmary, Bristol, UK
7East Suffolk and North Essex NHS Foundation Trust, Essex, UK
8Imperial College Healthcare NHS Trust, London, UK
9Istituto Auxologico Italiano, IRCCS, San Luca Hospital, Milan, Italy
10Department of Medicine and Surgery, University of Milano-Bicocca, Milan, Italy

Correspondence should be addressed to A Zaidi: abbaszaidi77@gmail.com

Abstract

Transthoracic echocardiography is the first-line imaging modality in the assessment of right-sided valve disease. The principle objectives of the echocardiographic study are to determine the aetiology, mechanism and severity of valvular dysfunction, as well as consequences on right heart remodelling and estimations of pulmonary artery pressure. Echocardiographic data must be integrated with symptoms, to inform optimal timing and technique of interventions. The most common tricuspid valve abnormality is regurgitation secondary to annular dilatation in the context of atrial fibrillation or left-sided heart disease. Significant pulmonary valve disease is most commonly seen in congenital heart abnormalities. The aetiology and mechanism of tricuspid and pulmonary valve disease can usually be identified by 2D assessment of leaflet morphology and motion. Colour flow and spectral Doppler are required for assessment of severity, which must integrate data from multiple imaging planes and modalities. Transoesophageal echo is used when transthoracic data is incomplete, although the anterior position of the right heart means that transthoracic imaging is often superior. Three-dimensional echocardiography is a pivotal tool for accurate quantification of right ventricular volumes and regurgitant lesion severity, anatomical characterisation of valve morphology and remodelling pattern, and procedural guidance for catheter-based interventions. Exercise echocardiography may be used to elucidate symptom status and demonstrate functional reserve. Cardiac magnetic resonance and CT should be considered for complimentary data including right ventricular volume quantification, and precise cardiac and extracardiac anatomy. This British Society of Echocardiography guideline aims to give practical advice on the standardised acquisition and interpretation of echocardiographic data relating to the pulmonary and tricuspid valves.

Key Words

- echocardiography
- guideline
- pulmonary valve
- tricuspid valve
Introduction

Guidance for the echocardiographic assessment of the right side of the heart has historically been lacking when compared to the left heart. The British Society of Echocardiography (BSE) has recently published guidelines for the echocardiographic assessment of the right heart in adults (1). Whilst the aforementioned document included assessment of the tricuspid valve (TV) and pulmonary valve (PV), it primarily focused on right ventricular (RV) dimensions and function. In recent years, the TV and PV have received greater scientific attention, in part due to the advent of percutaneous right heart interventions. Widespread adoption of three-dimensional echocardiography (3DE) has seen its use extended more routinely to the right heart. This has allowed for more accurate quantification of RV morphology and dimensions than has previously been possible using conventional two-dimensional (2D/2DE) and Doppler echocardiography. Advances in echocardiographic techniques have allowed novel insights into the mechanisms of valve disease and the progression of pathological processes such as secondary tricuspid regurgitation (TR), and improved quantification of valve disease severity. Concomitantly, longitudinal outcome data have consistently demonstrated that disease processes such as secondary TR are independently associated with a poor outcome (2, 3). Greater attention to the right-sided heart valves is therefore necessary, and refinement and validation of echocardiographic techniques for their assessment is timely. It was, therefore, the consensus of the BSE Education Committee that a separate guideline dedicated to the assessment of the TV and PV in adults was required.

This guideline document aims to provide the reader with a theoretical background to the pathological processes involved in right-sided valve disease, and their consequences on cardiac remodelling. It also aims to serve as a didactic, hands-on guide for echocardiography practitioners, including practical advice on image acquisition and optimisation, as well as up-to-date reference values for valve disease quantification. Whilst this will include guidance on grading of severity, we have not attempted to summarise thresholds for surgical intervention, for which the reader is referred to published international guidance on the management of valve diseases (4, 5). We have also not attempted to comprehensively characterise congenital diseases affecting the right heart. Rather, the focus is on generic principles and practical techniques applicable in a range of different pathologies. Finally, it is beyond the scope of the present document to provide a detailed account of the use of echocardiography for the guidance of percutaneous structural right heart interventions.

General principles and terminology

Valvular defects may broadly be classified as primary, where there is inherent pathology of the valve apparatus itself, or secondary (also known as functional), where a structurally normal valve is distorted by anatomical changes in the right atrium (RA), RV or outflow tract (RVOT), tricuspid valve annulus (TVA), or pulmonary artery (PA). Primary TV or PV lesions may be either congenital or acquired. Pure primary valve disease will in theory, at least initially, be characterised by a normal RV and RA. In reality, however, for example in primary TR, the RV will progressively remodel, leading to the development of additional secondary TR.

Echocardiographic assessment of any valve lesion involves a multi-parametric approach which includes 2D and 3D imaging, colour flow mode (CFM) and spectral Doppler, and should involve imaging from multiple acoustic windows. In all cases, decisions regarding lesion severity should not rely on information from any single view or modality. Qualitative data (e.g. leaflet motion pattern) should be integrated with semi-quantitative measures (e.g. colour flow jet size) and quantitative measures (e.g. calculated valve area or regurgitant orifice). However, it must be acknowledged that even quantitative measures of valvular dysfunction can have differing implications according to the specific aetiology, patient body size, ventricular compliance and function, degree of chronicity, and loading conditions at the time of assessment (6).

Normal anatomy of the tricuspid and pulmonary valves

Tricuspid valve

The TV is the largest and most apically located valve in the heart. The normal TV orifice area is 7–9 cm², which results in a low-pressure gradient between the RA and RV (<2 mmHg). The TV consists of an annulus, leaflets, papillary muscles, and chordae tendineae.

The TVA is a D-shaped ellipsoid which has a saddle-shaped rather than planar profile. The superior portion of this saddle is located near the aortic valve and RVOT,
whilst the inferior portion is near the coronary sinus (CS). The normal TVA area, circumference, long axis and short axis diameters, respectively, at end-diastole are 8.6 ± 2.0 cm², 10.5 ± 1.2 cm, 36 ± 4 mm and 30 ± 4 mm by 3DE (7). Annular area, however, changes by approximately 30% during the cardiac cycle, being largest at end-diastole (8). The straight segment of the D-shape overlies the ventricular septum and forms the base of the septal leaflet of the TV. The remainder of the annulus is relatively unsupported by the free lateral and posterior RV walls.

Using transthoracic echocardiography (TTE), the TV is typically imaged in the parasternal long axis (PLAX) RV inflow view (by tilting the probe inferiorly from the conventional PLAX window), in the parasternal short axis (PSAX) view, as well as the apical four-chamber (A4C) view. However, quantification of TV and RV dimensions should be performed using the RV-focused A4C view. In order to obtain this view, the transducer may need to be moved slightly laterally from the conventional A4C position in order to bring the RV into the centre of the image, whilst ensuring that the LV outflow tract does not come into view, and that the LV apex remains central to the top of the image sector. The probe is then rotated to obtain the maximum RV basal diameter (1).

There are usually three TV leaflets of unequal size. All three leaflets cannot usually be imaged in a single echocardiographic view, and there is high variability in which leaflet is seen in any particular imaging plane (Figs 1 and 2). The anterior leaflet extends from the RV infundibulum anteriorly to the inferolateral wall posteriorly, and is usually the largest and most mobile. The posterior leaflet attaches along the posterior margin of the TVA from the septum to the inferolateral wall, is the shortest circumferentially, and often exhibits several scallops. It is not clearly demarcated from the anterior leaflet in 10% of individuals. The septal leaflet extends from the interventricular septum to the posterior RV. It is the shortest radially and is the least mobile. The commissure between the septal and posterior leaflets is usually located near the entrance of the CS into the RA. The commissure between the septal and anterior leaflets is typically the largest and is found near the non-coronary sinus of Valsalva. During interventional procedures, devices anchored in this region therefore risk aortic perforation. The right coronary artery, AV node and bundle of His are located close to the anterior leaflet, hence pressure on this area during invasive procedures may result in heart blocks. Coaptation of the TV usually takes place just below (i.e. just on the ventricular aspect) of the TVA. The normal coaptation length is 4–9 mm, which creates some coaptation reserve in case of annular dilatation (6).

The TV tensor apparatus consists of an anterior, a posterior, and in most cases (80%) septal papillary muscle (PM), as well as the associated chordae. The large anterior PM arises from the lateral RV wall and supports the anterior and posterior TV leaflets. The moderator band may join the anterior PM. The posterior PM supports the posterior and septal leaflets. Any displacement of the RV free wall or septum, as seen for example in cavity dilatation or bundle branch blocks, therefore has the potential to promote TR by altering subvalvar geometry. Chordae arise from the PMs and also directly from the ventricular septum, attaching to the anterior and septal leaflets.
There are usually around 25 chordae, which present a potential source of entrapment for intracardiac devices during percutaneous therapies. The TV chordae are in general less distensible than those of the mitral valve, which means that leaflet tethering easily occurs as a result of RV dilatation.

**Pulmonary valve**

The PV is a tricuspid structure which is anatomically very similar to the aortic valve. The cusps are, however, thinner, in view of the lower right-sided pressures. The PV arises from the muscular RV infundibulum and lacks fibrous continuity with the TV, unlike the mitral-aortic continuity. The PV is imaged by TTE from the PSAX view or from the modified, superiorly tilted PLAX window. The subcostal window may also add information when parasternal views are inadequate. Echocardiographic visualisation of the PV is typically more difficult than for other valves, and usually only one or two cusps will be visualised simultaneously. It is sometimes possible to obtain a good quality 3DE dataset of the PV using either TTE or transoesophageal echocardiography (TOE).

**Causes of right-sided valve pathology**

**Tricuspid valve disease**

Physiological TR in the context of a structurally normal valve, with a non-dilated RV and RA, is seen in the majority of normal individuals. It is characterised by a narrow, laminar jet in a small region close to the valve closure line.

Primary disorders of the TV apparatus include congenital conditions such as Ebstein anomaly, and TV dysplasia. Ebstein anomaly involves apical and superior displacement of the TV, with atrialisation of the remainder of the RV. There is usually a large anterior leaflet, tethered septal leaflet, and significant, progressive TR. Acquired causes of primary TV disease include blunt chest trauma, rheumatic fever, endocarditis, myxomatous degeneration, carcinoid, radiation-induced valve thickening, and certain serotonergic drugs (e.g. high-dose cabergoline, and pergolide) (10). Intracardiac devices such as catheters and endomyocardial biopsy needles can entangle the TV chordae, impinge on, or perforate leaflets. Pacemaker and defibrillator lead-associated TR is an increasingly recognised phenomenon, with a variety of possible mechanisms (11). The predominant mechanism is probably direct, lead-associated disruption of TV coaptation, or damage to the leaflets or subvalvar apparatus (Fig. 3). Iatrogenic causes of TV disease have become more relevant with the growth of percutaneous therapies for the right-sided heart valves. The aetiology of primary TV disease can usually be elucidated by identifying characteristic morphological changes on 2D, and particularly 3D, echocardiography. Carcinoid TV disease, for example, typically results in thickened leaflets with reduced motion in the absence of commissural fusion (12). Rheumatic TV disease is characterised by commissural fusion, shortening and retraction of leaflets and chordae, and leaflet calcification, resulting in tricuspid stenosis (TS) and/or TR which is
A Zaidi et al. Tricuspid and pulmonary valve guideline

Tricuspid and pulmonary valve disease have significant concomitant TR due to the development of post-capillary PH (9).

In secondary TR, therefore, the dimensions of the TVA, RV and RA, and the extent of tricuspid leaflet tethering are the key determinants of regurgitation severity (15). TR itself leads to progressive RV and RA remodelling, which in turn perpetuates TVA dilatation, papillary muscle displacement, and further leaflet tethering (‘TR begets TR’). RV volume overload leads to interventricular septal shift, reducing LV cavity size and impairing LV filling, further exacerbating PH. There is evidence that PH and RV impairment in this setting may not improve after left-sided valve surgery has reduced the RV afterload (17, 18). Current guidelines, therefore, advocate liberal use of undersized TV annuloplasty at the time of left-sided heart valve surgery, even for non-severe TR, particularly when the TVA is dilated (5). In some studies, the presence of AF and/or PH have been the strongest predictors of progressive secondary TR (3). Other studies have revealed late, progressive TR in around a quarter of patients who had previously undergone left-sided heart valve surgery, with pre-operative AF being the strongest risk factor (2). Current guidelines advocate consideration of surgical intervention for isolated secondary TR after previous left-sided surgery, in symptomatic patients or those with progressive RV dysfunction, provided that severe LV or RV impairment, or severe PH, have not already developed (5). In addition, percutaneous TV interventions are rapidly evolving to address this problem in patients that do not meet these criteria (e.g. those with severe ventricular dysfunction) (9).

**Pulmonary valve disease**

A trace of PR is present on echocardiography in up to 75% of normal subjects (6). Severe PR in adults is most commonly seen in repaired congenital heart disease, for example previous valvotomy or valvuloplasty for pulmonary stenosis (PS) and pulmonary atresia, and repaired tetralogy of Fallot. Acquired mild or moderate PR is most frequently seen in patients with pulmonary arterial dilatation as a consequence of PH. Isolated valvular PS is seen in both children and adults and can be associated with syndromes, for example, Noonan syndrome. Residual degrees of subvalvular, valvular and supravalvular PS can be seen in repaired tetralogy of Fallot. Other, less common causes of acquired PS and/or PR include native or prosthetic PV endocarditis, blunt chest trauma, endocarditis, carcinoid, myxomatous degeneration, rheumatic heart disease, and drug-induced causes (e.g. pergolide).
Assessment of severity of tricuspid and pulmonary valve disease

TV and PV lesions should be graded according to severity in a similar way to left-sided lesions, using a multimodal approach, with both quantitative and qualitative techniques (Tables 1, 2 and Supplementary data, see section on supplementary materials given at the end of this article). It is important to minimise observer variability, therefore a standardised approach is required. It is also important that the operator is aware of the inherent limitations of each technique.

2D conventional imaging

The use of 2D imaging from multiple echocardiographic windows is required to determine the structural integrity, thickening, calcification and mobility of the valve leaflets. Optimisation of equipment settings, positioning of the transducer and patient, and respiratory manoeuvres should be undertaken to improve spatial resolution whilst maximising signal-to-noise ratio. This includes the use of zoom to focus on the valve, with complimentary adjustments of the dynamic range and gain settings. Careful visual assessment of the valve permits a qualitative assessment as to whether the appearances are consistent with significant disease. Valvular stenosis is generally associated with leaflet thickening with or without doming, restricted mobility and reduced separation at peak opening (19). When assessing a regurgitant valve it is important to demonstrate any valvular thickening, prolapse, reduced coaptation, or increased tenting area (6). 2D and 3D imaging additionally permit assessment of secondary RV, RA and inferior vena cava (IVC) remodelling.

Colour flow Doppler

The main determinants of the colour jet size are colour gain settings, momentum of the regurgitant jet, and its direction. A faster TR jet will entrain more blood in the receiving RA, such that a high velocity jet of mild TR may appear larger on CFM than it actually is. High RV systolic pressure will increase driving pressure and hence jet velocity, resulting in a larger jet. Similarly, severe TR may be of low velocity due to a large orifice area, reducing entrainment of flow in the RA, creating a misleadingly small colour jet (20). As a result, for the same colour jet area, the regurgitant volume of TR will be larger than that of mitral regurgitation (Fig. 4). The appearance of a jet of TR is also dependent on the minimum detectable velocity (usually 10% of the Nyquist limit) and this is even more apparent where jet propagation is constrained by chamber walls (e.g. eccentric TR) (6). The geometry and number of regurgitant orifices also significantly impacts on jet size, with multiple jets appearing collectively larger, without necessarily having the same haemodynamic consequences as a single large jet. It is important to note that the size of the distal jet in stenotic lesions does not help with grading severity, due to the complex interaction of these factors.

Instrumentation settings are equally important in determining jet size. A lower Nyquist limit and pulse repetition frequency will cause over-representation of lower velocity jets, such as those related to entrainment in the receiving chamber. It is recommended that the Nyquist limit should be set between 50 and 60 cm/s. High colour gain can cause noise to be misrepresented as blood flow. Conversely, low colour gain can eliminate important signals within the jet. It is therefore important to standardise practice by increasing the colour gain until saturation of the blood pool occurs, then gradually reducing until clutter is eliminated. In addition, any flow that is perpendicular to the beam will not be represented on the colour map. This is less apparent in turbulent flow such as in TS or PS, due to variance of flow direction.

The vena contracta (VC) is the narrowest part of the jet at or immediately distal to the orifice, and is less influenced by the factors that impact on overall jet size. For the TV and PV, the shape of the regurgitant VC is complex, and its linear measurement (particularly from a single view) should be interpreted with caution. A narrow region of interest should be used to permit greater temporal resolution when assessing the VC. The assessment of flow convergence prior to the lesion can be used qualitatively in both the TV and PV, for regurgitation and stenosis. However, the ability to obtain stenotic orifice area has not been validated thoroughly, and is also not recommended for the assessment of PR. Locating the flow convergence below the TV may utilise the standard Nyquist limit for qualitative assessment, but should be reduced to 28 cm/s for calculation of the proximal isovelocity surface area (PISA) radius (6, 21). Calculation of TR effective regurgitant orifice area (EROA) using PISA has not been as robustly validated as mitral regurgitation EROA, and should not be interpreted in isolation. Contour flattening is also more apparent in TR than in mitral regurgitation, due to lower jet velocity and a less circular TR orifice, leading to underestimation of the EROA. Conversely, PISA will often overestimate EROA with eccentric TR jets. The high temporal resolution of colour M-mode can be used to assess the timing and duration of TR during RV systole.
Regurgitant jets limited to early and/or end-systole are unlikely to be severe.

**Spectral Doppler**

Continuous wave (CW) and pulsed wave (PW) Doppler can be used to provide qualitative and quantitative indices for stenosis and regurgitation. The Doppler signal should be optimised to maximise signal-to-noise ratio using gain and scale settings, whilst ensuring a sweep speed of 100 mm/s is used in stenosis. The ultrasound beam should be aligned with flow, hence the use of different imaging views is important. The CW signals provide quantitative information on jet velocity, pressure half time, mean gradients and timing of regurgitation, whilst PW is used to assess tricuspid forward flow, as well as flow in the hepatic veins (HV) in the setting of TR. Doppler profiles of right-sided flow are influenced by respiration (particularly TV inflow), which can be marked. This variability is more notable than with left-sided filling, hence averaging should be performed over three cardiac cycles (five cycles in atrial fibrillation) (22). Qualitative assessment of signal intensity is also important, with a dense signal suggesting more significant regurgitation.

Doppler velocities are related to preload and afterload, hence the presence of multiple valve lesions is likely to impact on values. TV inflow velocity and mean gradient will be elevated in the presence of significant TR, due to increased preload, rather than actual TS. Indices such as pressure half time may be challenging to calculate in tachycardic subjects, and should be assessed at heart rates <100 bpm where possible. The calculation of valve area by pressure half time according to the formula used for the mitral valve (220/T1/2) is less accurate when applied to the TV, with some data suggesting the use of an alternative constant (190/T1/2) (19). This has, however, not been well validated. The continuity equation is an alternative technique for the assessment of valve area in TS, in the absence of significant TR (23). TV area is calculated as ‘stroke volume/TV VTI’, with stroke volume measured from either the RV or LV outflow. This technique is time-consuming, cannot be applied in the presence of significant regurgitation from another valve, and requires further validation.

**Impact on the RV and pulmonary circulation**

It is important to understand the nature of cardiac adaptation in chronic TV and PV disease, since it can assist in the assessment of lesion severity, and guide the timing of interventions.

**Impact of regurgitation on right-sided remodelling**

Regurgitant flow causes an increased preload which is delivered to both the proximal and distal chambers, which must dilate to accommodate the increased blood. Therefore, chamber dilation is directly related to regurgitant severity. In significant TR, RA and RV
dilatation will initially increase contractility through the Frank-Starling mechanism, making the ventricle appear hyperdynamic. The chronic impact of this however results in TVA dilatation, distortion of papillary muscle geometry, progressive valve tenting, and worsening regurgitation. As the RV dilates further, irreversible myocardial damage may occur, leading to progressive dysfunction. RV diastolic pressure will increase, causing the septum to displace towards the left in diastole, resulting in a D-shaped left ventricle (24). Therapeutic interventions should be performed prior to such advanced RV volume overload. It is imperative therefore that a full assessment of TVA, RA and RV dimensions, as well as functional indices, such as tricuspid annular plane systolic excursion (TAPSE), RV free wall longitudinal strain (25), and tissue Doppler S’ velocity, are closely monitored in patients with TR or PR undergoing echocardiographic surveillance. These measurements have been shown to support intervention by ensuring timely referral, resulting in improved post-surgical survival, and lower rates of post-operative residual TR (26, 27).

This process of pathological remodelling is similar in PR, with RV dilatation and dysfunction being the final manifestation of severe disease. Significant PR rarely occurs in isolation, and is usually associated with other congenital anomalies. In general the pulmonary circulation is able to tolerate even severe PR, due to its low resistance and close proximity to the heart, which allows blood to flow readily into the pulmonary microvasculature in systole (28). It follows therefore that PR may be worsened by any condition that elevates pulmonary artery pressure.

Impact of stenosis on right-sided remodelling

In PS, the RV must contract more forcefully to maintain stroke volume through the stenotic valve. The RV will remodel to overcome the elevated wall stress. The RV does not usually dilate in the early stages, but develops concentric hypertrophy (29, 30). Diastolic dysfunction and longitudinal systolic dysfunction are often the first manifestations of a cascade of RV deterioration, which can be detected using standard PW Doppler of trans-tricuspid filling, and tissue Doppler imaging of the RV lateral wall. RV dilatation and dysfunction are rare in PS, but may occur when the ventricle is unable to overcome progressive elevation of wall stress (22). Pressure overload on the RV can also impact on ventricular interdependence, with diastolic and systolic septal flattening which can in turn compromise LV filling (31). Careful assessment of RV size and function over time is important in determining the optimal timing of intervention. Conversely, the impact of tricuspid stenosis on the RV is negligible, with at most the appearance of a small cavity due to reduced preload. The elevated afterload however causes progressive RA dilatation. As a secondary downstream consequence, IVC engorgement and subsequent peripheral venous congestion may develop (32).

Transoesophageal echocardiography

TOE should be considered in TV or PV disease when TTE data are insufficient. However, due to the anterior position of the right heart in the chest, TTE imaging is often superior to TOE (for both 2DE and 3DE). In cases where TTE data are inconclusive, cardiac magnetic resonance (CMR) should also be considered as an alternative to TOE (see ‘Role of other imaging modalities’ section). TOE can be particularly helpful for the diagnosis of right heart endocarditis, since it permits excellent visualisation of prosthetic material such as venous catheters and pacemaker leads in the caval veins and RA, from the mid-oesophageal bicalvar and transgastric windows. A detailed protocol for a comprehensive TOE examination has been published previously by the BSE (33). The views of relevance to the TV and PV are demonstrated in Table 2. In each view, the examination should be performed in 2D and colour flow modes, followed by Doppler interrogation if there is adequate alignment of flow with the ultrasound beam. 3DE should be considered for elucidation of the anatomy of any abnormalities found. RV and RA dimensions should however be quantified in the transthoracic RV-focused apical view. Intraoperative TOE is routinely used at the time of left-sided cardiac surgery to decide whether TV annuloplasty should be performed concomitantly. However, perioperative imaging must be evaluated together with pre-operative data, since right heart physiology is heavily influenced by loading conditions that change with conscious level, blood pressure, and mechanical ventilation; TR severity will generally be underestimated during general anaesthesia. TOE is used to guide catheter-based right-sided valve interventions, since it permits clearer visualisation of catheter positions and interactions with valve apparatus, can be performed continuously without hindering simultaneous x-ray fluoroscopy, and permits superior visualisation of left heart structures.
Three-dimensional echocardiography

3DE has greatly enriched our understanding of right-sided valvular heart disease, and has a number of practical applications. It is particularly helpful in suspected intracardiac device-related valvular disorders such as TR secondary to leaflet disruption, where volume-rendered display of the dataset may precisely delineate the location and nature of interactions between prosthetic material (e.g. pacing leads) and various components of the valve apparatus (Fig. 3).

In recent years, the transition of right heart 3DE into regular clinical practice has been accelerated by the advent of transcatheter TV interventions, during which 3DE has proven indispensable for procedural guidance. Detailed description of this latter indication is beyond the scope of the present document.

3DE for right ventricular volume quantification

The complex structure of the RV renders it impossible to visualise all of its component parts simultaneously using 2DE. Quantifying the effects of right-sided heart valve lesions on RV remodelling has therefore been inconsistently performed using 2DE. Numerous studies have compared RV volumetric quantification by 3DE with the reference standard of CMR. Even using the latest algorithms, there is a tendency to underestimate RV volumes with 3DE (34). Conversely, RV ejection fraction by 3DE is comparable to CMR (35), and has demonstrated prognostic value in addition to TAPSE and fractional area change (36).

Reference values for RV volumes and ejection fraction measured by 3DE, as well as threshold values for grading severity of RV dysfunction, have been published (37). Intravenous contrast may be used to improve RV endocardial delineation, with improved reproducibility and a reduction in bias for RV volume underestimation (38). 3DE RV dataset acquisition and post-processing has been comprehensively described in the recent BSE right heart guideline (1).

3DE of the pulmonary valve

Live TTE 3DE from the parasternal window can be effective in visualising en face PV short-axis morphology and quantifying cusp number (39). This information cannot, in general, be obtained using 2D TTE, since the PV can usually only be visualised in its long axis. However, by using 3DE biplane imaging formats allowing simultaneous 2D orthogonal views, a thorough interrogation of valve structure can be performed. Pulmonary annulus diameter derived by 3D TTE in patients with tetralogy of Fallot correlates more closely with surgical measurements, when compared to 2D TTE and cardiac CT (40).

3DE of the tricuspid valve

Perhaps the greatest strength of 3DE in right heart assessment has been in furthering our understanding of the anatomy of the TV, and the mechanisms, progression, and quantification of TR (15) (Figs 5, 6 and 7).

It is rarely possible to visualise all three leaflets of the TV simultaneously by 2D TTE or TOE. 3D TTE permits the acquisition of datasets of the TV in 85–90% of patients (Fig. 5A and Table 1 ‘Variable view, 3D imaging’). Post-processing of the TV dataset using cross-sectional and longitudinal cut planes allows visualisation throughout the cardiac cycle of all three leaflets en face, their commissures and attachments to the TVA, and the subvalvar apparatus (41). A standardised imaging display of the transversal cut planes is recommended, with the LV outflow tract at 12 o’clock regardless of whether the perspective is from the RA or RV (42). En face views of the TV can assist in understanding the precise localisation of defects such as prolapse, vegetations, and perforations, which may be particularly helpful for surgical colleagues. RV dimensions can be accurately quantified as discussed previously (Fig. 5B).

3DE has been particularly helpful in delineating the complex, saddle-shaped, non-planar structure of the TVA, and has provided novel insights into the process of annular dilatation leading to secondary TR (43). We are now able to appreciate how the D-shaped, ellipsoid TVA becomes more circular and planar as it dilates in the direction of the unsupported lateral and posterior RV free walls (8, 44). Quantification of TVA dimensions is superior using 3DE compared to 2DE, since the latter makes the geometric assumption that the annulus is circular. Using direct surgical measurements as the reference standard for TVA dimensions, intraoperative 3D TOE has been shown to be superior to intraoperative 2D TOE (45), whilst 2D TTE has been shown to systematically underestimate TVA dimensions when compared to 3D TOE (46). 3D TTE assessment of TVA dimensions is also more accurate than 2D TTE when CMR-derived annular dimensions are used as the reference standard (47) (Fig. 5C).

3DE is also helpful in the accurate quantification of TR severity. The addition of 3D colour Doppler acquisition permits improved localisation of regurgitant jets, as well as assessment of the regurgitant orifice by cropping down and
measuring the VC width and VC area (the latter in essence representing the EROA) (Fig. 5D and Table 1 ‘Variable view, 3D CFM imaging). Indeed, 3D VC area correlates well with 2D EROA calculated using the flow convergence technique (48). The strength of 3D VC assessment lies in its non-reliance on geometric assumptions, unlike 2D VC measurements. Traditional 2DE approaches erroneously assumes a circular EROA. The TV regurgitant orifice morphology has been shown to be elliptical and rarely circular, given its trileaflet anatomy. Accurate depiction of the anatomic regurgitant orifice as described by the 3D VC avoids underestimation of TR severity. Consequently, the maximal VC diameter by 3DE is usually greater than the 2D measurement. 3DE VC area >0.4 cm² is considered to indicate severe TR (48, 49). A novel sub-grading of severe TR itself into severe, massive and torrential categories using 3D TR VC area in addition to 2D EROA and biplane VC width has been postulated (50, 51). Finally, single heartbeat real-time TTE 3DE-derived PISA has been shown to be more accurate than 2D PISA, using 3D planimetered EROA as the reference (49).

The practical aspects of acquisition and display of a 3DE dataset of the TV using TTE are shown in Fig. 7. To improve the quality of the dataset, an echo scanning cut-out bed should be used to allow positioning of the patient in a steeper lateral position than that used for conventional 2DE, and to permit more lateral probe placement for the apical 2D views. The probe should be directed towards the right shoulder in order to obtain a true RV-focused view. Respiratory manoeuvres should be used to optimise 2D images. Optimal gain settings are critical to avoid dropout artefacts that are common when imaging the thin TV

Figure 5
The use of 3DE in the assessment of tricuspid regurgitation (TR). Panel A: The anterior (A), posterior (P) and septal (S) leaflets of the tricuspid valve (TV), the right ventricular outflow tract (RVOT), and mitral valve (MV) are displayed. Panel B: Volumetric analysis of the right ventricle (RV). Panel C: Characterisation of the complex structure of the TV annulus. Panel D: 3D colour flow analysis of TR severity.
leafllets. Usually, the time gain compensation slides should be aligned slightly higher than 50% in order to create homogeneous gain, whilst the general gain should also be slightly higher than that used for 2DE. The initial focus should be on obtaining the best possible 2D images (best contrast and complete visualisation of the leafllets) independent of the probe position. It does not matter if the 2D view is foreshortened. Use of both the azimuthal and elevation planes, multi-slice and/or transversal cut planes using volume rendering display are used to ensure that the whole TV and TVA are included in the dataset throughout the cardiac cycle. Various display options are available. Transversal cut planes (both from the RV or the RA perspective) are used to assess the anatomy of the leafllets and the TVA, whilst longitudinal cut planes are used to assess the papillary muscles and the chordae. Multi-slices are used for linear measurements.

**Stress echocardiography**

Current consensus recommendations suggest that stress testing may be useful in assessing exercise capacity in severe TR when there are no or minimal symptoms (4). In most institutions, exercise is preferred over pharmacological stress for valve disease assessment, since it more closely recreates the conditions experienced by the patient during day-to-day exertion. The addition of echocardiography to exercise may permit assessment for occult or worsening valve dysfunction, detection of inducible myocardial ischaemia, and measurement of pulmonary pressure. Supine bicycle ergometry enables continuous scanning and is therefore preferable to treadmill stress, since indices such as pulmonary pressure may rapidly normalise upon cessation of exercise. RV functional reserve may be assessed by measuring TAPSE,
RVS', and RV fractional area change at rest and during stress (52). RV longitudinal strain may also be assessed during rest and stress, although this may become less reliable at heart rates > 100 bpm due to reduced frame rate (53). A failure to augment these indices suggests impaired RV functional reserve, which has been associated with worse outcomes in patients with left-sided valve disease (52). Data relating to right-sided valve disease and RV functional reserve are limited. One recent study utilised TAPSE at rest and stress to demonstrate impaired RV functional reserve in post-operative tetralogy of Fallot repair patients with RV dilatation, despite preserved resting TAPSE (54). Normal resting RV longitudinal function may therefore be falsely reassuring in the context of RV dilatation. Other studies have utilised a variety of exercise measurements, including TAPSE, RV fractional area change, and RV longitudinal strain, to demonstrate impaired RV functional reserve in tetralogy of Fallot repair patients with residual PR (55, 56). Further studies such as these are needed to help refine surgical criteria, by identifying patients that will benefit from earlier intervention due to occult RV dysfunction seen only during stress, or conversely those with irreversible RV damage in whom operative risk might outweigh any potential gains.

Role of other imaging modalities

Cardiac CT has a role in the planning of transcatheter TV and PV interventions, including assessment of annular dimensions, calcification, as well as RV and RA dimensions (57). CMR permits excellent visualisation of the right heart, which is not hindered by body morphological considerations such as obesity and artefact from surrounding tissues such as lungs and ribs. Any imaging plane can be selected in order to elaborate the region of interest. CMR is non-ionising and can be repeated serially without any harmful consequences, hence it is particularly appealing in the surveillance of young patients with congenital right heart lesions. CMR should be considered in TV or PV disease where the mechanism is not apparent on TTE, echo parameters are discordant, and in most cases where the aetiology relates to congenital heart disease. The addition of a gadolinium-based contrast agent has the unique ability to demonstrate myocardial fibrosis, including its extent, distribution, and pattern (ischaemic vs non-ischaemic). CMR is however relatively expensive and is less routinely accessible than echocardiography. Image quality can degraded by common arrhythmias such as atrial fibrillation, and in subjects who are unable to breath-hold adequately (58).
CMR is considered the gold standard for quantification of biventricular volumes and ejection fraction. In general, RV and RA volumes are larger on CMR compared with echo, since trabeculations are usually included in the blood pool during CMR post-processing, but excluded on echocardiography. It must be remembered, therefore, that data from these two techniques may be complimentary, but should not be considered interchangeable.

CMR is of particular utility in the assessment of congenital PV disease. It is excellent for evaluating the anatomy and dimensions of the main PA and its branches, as well as surgically constructed shunts. The severity of stenoses in the main PA, its branches, or within surgical conduits can be quantified by means of through-plane phase contrast imaging. The same technique can be used to quantify PR regurgitant volume and regurgitant fraction (RF). PR RF > 40% by CMR is considered to indicate severe regurgitation (59). Complimentary RV volume data can guide the appropriateness and timing of PV interventions. Post-operative RV reverse remodelling has been shown to be unlikely in patients who have previously undergone tetralogy of Fallot repair and have severe residual PR with significant RV dilatation (indexed end-diastolic volume >160 mL/m², or indexed end-systolic volume >82 mL/m³) (60).

CMR may be used to assess TVA dimensions and TV morphology, although the thin TV leaflets in general limit the usefulness of this approach. TR severity can be indirectly calculated as the difference between the manually contoured RV and LV stroke volumes, in the absence of other significant regurgitant lesions or shunts. Alternatively, the pulmonary forward flow volume (by phase contrast imaging) subtracted from the contoured RV stroke volume should equate to the TR regurgitant volume (61). Whilst CMR thresholds have not been well validated, TR RF ≥ 50% is considered severe (58). Similar to that seen for PR, RV dilatation on CMR (indexed RV end-diastolic volume >164 mL/m²) has been associated with a low likelihood of RV functional recovery after re-intervention for severe residual TR in the context of previous left-sided valve surgery (17).
Table 1  Transthoracic echocardiography for the assessment of the tricuspid and pulmonary valves.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>PLAX RV inflow (2D)</td>
<td>Qualitative inspection of the TV. The leaflet to the right of the image sector is usually the anterior leaflet. The image to the left of the sector may be the septal or posterior leaflet. Note any leaflet thickening or calcification, prolapse or flail segments, large coaptation defect or vegetation. Figure 1 for illustration of different cut planes through the TV leaflets from this window.</td>
<td><img src="image1.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>Variable view (3D imaging)</td>
<td>3D live zoom images of the TV. The left image shows the RV en face view. The right image shows the RA en face view. The key landmarks are also shown. A, anterior TV leaflet; AV, aortic valve; AVN, atroventricular node; CS, coronary sinus; LVOT, left ventricular outflow tract; P, posterior TV leaflet; RVOT, right ventricular outflow tract; S, septal TV leaflet</td>
<td><img src="image2.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>TVA area</td>
<td>Normal 8.6 ± 2.0 cm²</td>
<td><img src="image3.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>TVA perimeter</td>
<td>Normal 10.5 ± 1.2 cm</td>
<td>A tenting height &gt;0.76 cm is predictive of significant residual TR after TV surgery (62).</td>
<td><img src="image4.png" alt="Image" /></td>
</tr>
<tr>
<td>TV tenting height</td>
<td>Normal 3D TV tenting volume ≥ 2.3 mL predicts severe residual TR after TV annuloplasty for functional TR (63).</td>
<td><img src="image5.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PLAX RV inflow (CFM)</td>
<td>VC width</td>
<td>Assessment of TR severity See ‘A4C (CFM)’ for details</td>
<td><img src="image6.png" alt="Image" /></td>
</tr>
</tbody>
</table>

(Continued)
Table 1  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Variable view (3D CFM imaging)</td>
<td>VC area</td>
<td><strong>See ‘A4C (CFM)’ for details of 2D VC assessment. Multiplane reconstruction of the live 3D colour Doppler dataset allows precise quantification of the VC through optimal alignment with its long and short axis, as well as tracing the VC area at this level. Red lines depict the level of the vena contracta in each view. By 3D echo, VC area &gt;0.4 cm² is consistent with severe TR (48, 49).</strong></td>
</tr>
<tr>
<td>PLAX RV inflow (CW)</td>
<td>TR V&lt;sub&gt;max&lt;/sub&gt;</td>
<td><strong>See A4C CW for details.</strong></td>
</tr>
<tr>
<td>PSAX TV (2D)</td>
<td>Qualitative inspection of the TV leaflets. The leaflet adjacent to the aorta is either the septal or anterior leaflet. The leaflet adjacent to the RV free wall is usually the posterior leaflet.</td>
<td></td>
</tr>
<tr>
<td>PSAX RVOT (2D)</td>
<td>RVOT1 (proximal RVOT)</td>
<td><strong>Refer to BSE Right Heart guideline for details (1).</strong></td>
</tr>
<tr>
<td>PSAX PA (2D)</td>
<td>Pulmonary artery (PA) diameter</td>
<td><strong>Qualitative assessment of PV leaflet morphology, leaflet thickening, systolic doming, loss of coaptation, prolapse, or presence of subvalvar or supravalvar (including branch) PS. PA dimension is measured in end-diastole, halfway between the PV and bifurcation of main PA (22), or 1 cm distal to the PA. A diameter &gt; 25 mm is considered abnormal (64). A dilated PA may indicate pulmonary hypertension as a cause for PR.</strong></td>
</tr>
</tbody>
</table>

(Continued)
### Table 1

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>PSAX RVOT (CFM)</td>
<td>PR jet width/RVOT width</td>
<td>Qualitative assessment of PR. Physiological PR jets are usually small, central and spindle-shaped (see image). Mild PR is likely if the jet has a narrow vena contracta and is &lt;10 mm in length (21). Visual assessment of the level of any stenotic lesion by location of flow acceleration. Severe PR is likely if the jet originates from or beyond the PA bifurcation. Caution: severe (‘free’) PR may be laminar, hence not easily seen on colour flow mode.</td>
</tr>
<tr>
<td></td>
<td>PR vena contracta (VC)/PV annular ratio</td>
<td>Maximal jet width is measured in diastole immediately below the PV. Jet width &gt;65% of the RVOT width (RVOT2) is an indicator of severe PR (21). Caution: this measurement will vary according to the cut plane through the RVOT. VC/PV annulus ratio ≥ 50% is an indicator of greater than mild PR. A ratio ≥0.7 is a marker of severe PR (65, 66). See figure: red line indicates PV annulus diameter. The VC width is the distance between the 2 blue lines. 3D VC area &gt; 1.15 cm² is in keeping with severe PR (67). Visual assessment for diastolic flow reversal in a branch PA, which is a marker of severe PR. This has much greater specificity for CMR-derived severe PR than flow reversal in the main PA (68). The figure shows severe PR with large flow convergence, and flow reversal in the right pulmonary artery.</td>
</tr>
<tr>
<td></td>
<td>3D VC area (cm²)</td>
<td></td>
</tr>
<tr>
<td>PSAX RVOT (CW)</td>
<td>Qualitative inspection of the CW signal morphology. Right atrial contraction may be seen as late diastolic forward flow in the CW Doppler profile through the RVOT/PA (red arrows). This signal may be more prominent during inspiration and is a marker of restrictive RV physiology. Visual assessment of PR severity. Mild PR has a soft Doppler envelope with slow deceleration. Severe PR has a dense CW envelope with a triangular envelope (‘sine wave pattern’).</td>
<td></td>
</tr>
</tbody>
</table>

(Continued)
<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>PA $V_{\text{max}}$</td>
<td>PR early velocity</td>
<td>CW Doppler measurement through the pulmonary valve in line with the PR jet (red cross). An early PR velocity $&gt; 2.2 \text{ m/s}$ is considered a marker of raised mean PA pressure (64). See Pulmonary Hypertension protocol for details (69).</td>
<td><img src="PA_Vmax.png" alt="Image" /></td>
</tr>
<tr>
<td>PR end-diastolic velocity</td>
<td>Can be used to estimate PA diastolic pressure, as $4 \times (\text{velocity})^2 + \text{RA pressure}$. RA pressure is estimated from IVC size and collapse (see below). See blue arrow on image.</td>
<td><img src="PR_EndDiastolicVelocity.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PR pressure half time</td>
<td>The time taken for the PR pressure to halve is equivalent to initial velocity divided by 1.41. PR PHT $&lt; 100 \text{ ms}$ is suggestive of severe PR (70). Note that this measure will be shorter in restrictive RV physiology. See white line on figure.</td>
<td><img src="PR_PressureHalfTime.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PR deceleration time</td>
<td>The time taken for the early PR velocity to fall to zero. PR DT $&lt; 260 \text{ ms}$ is in keeping with severe PR. The red line in the figure shows the deceleration slope. The blue line shows the deceleration time.</td>
<td><img src="PR_DecelerationTime.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PR index</td>
<td>The duration of the CW PR jet as a proportion of the whole of diastole. PR index $&lt; 0.77$ is suggestive of severe PR (6).</td>
<td><img src="PR_Index.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PSAX RVOT (PW)</td>
<td>Can be used to determine the level of obstruction (subvalvular, valvular or supravalvar) if PA $V_{\text{max}}$ is elevated. Can also be used in the volumetric technique for calculating TR and PR regurgitant fractions (assuming only one significant regurgitant lesion exists): RVOT area = $\pi \times (0.5 \times \text{RVOT diameter})^2$ RV stroke vol = RVOT area $\times$ RVOT VTI Regurgitant volume = RV SV $-$ LV SV Regurgitant fraction = \frac{(\text{regurgitant volume/RV stroke volume}) \times 100}{100}</td>
<td><img src="PSAX_RVOT_Possible.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>PSAX branch PA (PW)</td>
<td>Assessment for diastolic flow reversal in a branch PA, which is a marker of severe PR. See ‘PSAX RVOT (CFM)’ section previously.</td>
<td><img src="PSAX_Branch_PA.png" alt="Image" /></td>
<td></td>
</tr>
<tr>
<td>RV-focused A4C (2D)</td>
<td>Right atrial area (RAA)</td>
<td>All measurements taken at end-diastole in the RV-focused view. Refer to BSE Right Heart guideline for details (1).</td>
<td><img src="RV_Focused_A4C.png" alt="Image" /></td>
</tr>
</tbody>
</table>
### Table 1  
Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>RV-focused A4C (2D)</td>
<td>Tricuspid annular dimension</td>
<td>Qualitative inspection of the TV leaflets. The septal leaflet is adjacent to the septum and the anterior or posterior leaflet is seen adjacent to the lateral RV free wall. Visual inspection for reduced leaflet coaptation. TVA dilatation is a sensitive marker of severe TR. Septal-lateral annular dimension measured at end-diastole. The normal TV annulus should measure $28 \pm 5$ mm. Annular dimension $&gt;40$ mm (or $&gt;21$ mm/m²) is considered significantly dilated (4). This measurement can be used in the volumetric technique for quantifying TR severity. Patients with secondary TR and annular dimensions greater than these values should be considered for TV intervention (e.g. annuloplasty) at the time of left-sided cardiac surgery, even if there is only mild or moderate secondary TR (5).</td>
<td></td>
</tr>
<tr>
<td>RV focused A4C (2D)</td>
<td>TV tenting area</td>
<td>Measured at end-systole as the area between the tricuspid annulus and the atrial aspect of the leaflets (red triangle). A tenting area $&gt;1$ cm² is predictive of more than mild secondary TR (18). A tenting area $&gt;1.6$ cm² is predictive of significant residual TR after TV surgery (62).</td>
<td></td>
</tr>
<tr>
<td>A4C (M-mode)</td>
<td>Tricuspid annular plane systolic excursion (TAPSE)</td>
<td>Refer to BSE Right Heart guideline for details (1).</td>
<td></td>
</tr>
<tr>
<td>A4C (CFM)</td>
<td></td>
<td>Visual assessment of TR severity. A very large central jet, or eccentric wall-impinging jet should alert to the possibility of severe TR. A large flow convergence at a Nyquist limit of 28 cm/s alerts to the presence of significant TR (71). A flow convergence visible throughout systole is more suggestive of severe TR than a brief flow convergence.</td>
<td></td>
</tr>
</tbody>
</table>

(Continued)
### Table 1  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>TR VC width</td>
<td>The width of the TR jet at its narrowest point immediately after the regurgitant orifice (white line). VC ≥0.7 cm is consistent with severe, 0.3–0.69 cm moderate, and &lt;0.3 cm mild TR. Caution: in multiple jets, VCs of the respective jets are not additive (21).</td>
<td></td>
</tr>
<tr>
<td>Proximal isovelocity surface area (PISA) radius</td>
<td>The Nyquist limit is adjusted in the direction of the TR jet. The PISA radius is measured from the centre of the TV to the furthest point of the proximal flow convergence zone (red line). PISA radius (at Nyquist limit 28 cm/s) &lt;0.5 cm is indicates mild, 0.5–0.9 moderate, and &gt;0.9 cm severe TR (6).</td>
<td></td>
</tr>
<tr>
<td>A4C (CFM) TR jet area</td>
<td>TR jet area &gt; 10.0 cm² suggests severe TR (6). A large, central jet occupying &gt;50% of the RA is also suggestive of severe TR (6). Caution: central jets generally appear larger than eccentric jets of equal severity. A swirling, eccentric, wall impinging jet (Coanda effect) reaching the posterior RA wall suggests severe TR. Caution: free-flowing severe TR may be low velocity and therefore non-aliasing. Jet area will underestimate TR severity in these circumstances.</td>
<td></td>
</tr>
<tr>
<td>A4C (PW) TV E wave velocity</td>
<td>The view should be optimised in order to align the ultrasound beam with tricuspid inflow. This may require an unconventional/oblique angulation. TV inflow velocities vary with respiration, hence averaging should be performed over 5 beats. E velocity is indicated by the red arrow. In the presence of a suggestive colour Doppler jet, TV E ≥1 m/s is in keeping with severe TR (in the absence of tricuspid stenosis).</td>
<td></td>
</tr>
<tr>
<td>TV inflow pressure half time</td>
<td>The yellow line in the image shows the deceleration slope. The PHT (horizontal red line) is the time taken for the peak velocity (Vmax) to fall to V_{max}/1.4. TV PHT ≥190 ms suggests severe TS (4).</td>
<td></td>
</tr>
<tr>
<td>TV area</td>
<td>TV area is calculated as 190/PHT. A value ≤1.0 cm² indicates severe TS (4).</td>
<td></td>
</tr>
<tr>
<td>TV inflow mean pressure gradient</td>
<td>Mean gradient ≥5 mmHg is considered to indicate severe TS (72). See image. The mean gradient is calculated from the area under the red line.</td>
<td></td>
</tr>
</tbody>
</table>

(Continued)
<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>A4C (CW)</td>
<td>Qualitative assessment of TR severity. Mild TR has a soft jet density and parabolic contour. Severe TR has a dense CW jet and early peaking or triangular CW envelope. See image – the TR jet density is similar to that of the forward tricuspid inflow signal density, and may appear like a ‘sine wave’ in very severe TR. Caution: central jets may appear denser than eccentric jets of similar severity.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>TR V\text{max}</td>
<td>TR V\text{max} is measured by CW Doppler across the tricuspid valve. Multiple views may need to be taken to obtain the optimal window. Note that the TR velocity itself is not indicative of TR severity. TR velocity can be underestimated in severe TR and this issue should be stated in the report if present. TR V\text{max} may be &lt;2m/s in very severe TR (5). See Pulmonary Hypertension protocol for details (69).</td>
<td></td>
</tr>
<tr>
<td></td>
<td>TR effective regurgitant orifice area (EROA)</td>
<td>Calculated from the PISA radius, aliasing velocity, and peak TR velocity. EROA $\geq 0.4$ cm² is consistent with severe, 0.2–0.39 cm² moderate, and &lt;0.2 cm² mild TR (6). Caution: the PISA technique is not valid for multiple jets and is less accurate in eccentric jets (6). Moreover, in TR it underestimates actual EROA due to the non-circularity of the regurgitant orifice and the flattened isovelocity surface.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>TR regurgitant volume</td>
<td>Calculated from the EROA multiplied by the TR VTI (area inside the red outline in figure). Regurgitant volume $\geq 45$ mL is consistent with severe, 30–44 mL moderate, and &lt;30 mL mild TR (6). Note that for a similar EROA, TV regurgitant volume is lower than for the MV, due to the lower driving pressure from the RV across the TV. TR regurgitant volume is subject to the same limitations as EROA (see previously).</td>
<td></td>
</tr>
<tr>
<td>A4C (tissue Doppler)</td>
<td>RV S’</td>
<td>Refer to BSE Right Heart guideline for details (1).</td>
<td></td>
</tr>
<tr>
<td>Subcostal (CFM)</td>
<td>Qualitative inspection of TR.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Continued)
### Table 1  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subcostal (CW)</td>
<td>Assessment of TR severity and TR Vmax</td>
<td>See A4C (CW). May be performed if good Doppler alignment with TR jet.</td>
</tr>
<tr>
<td>Subcostal (2D)</td>
<td>Diameter</td>
<td>Diameter is measured perpendicular to the IVC long axis, 1–2 cm from the IVC/RA junction at end-expiration. Assess size and percentage reduction in diameter with sniffing or quiet inspiration (22, 64). IVC diameter ≤ 21 mm, with &gt;50% collapse with sniff suggests normal RA pressure and indicates that severe TR is unlikely to be present. A dilated IVC with decreased respiratory variation is in keeping with severe TR</td>
</tr>
<tr>
<td>Subcostal (PW) of hepatic veins</td>
<td>HV S/D ratio</td>
<td>Note that there is significant respiratory variation in these parameters, hence averaging over 5 beats should be performed. See BSE Right Heart guideline for explanation of different HV waveforms (1). S/D &lt;1 may indicate increased RA pressure.</td>
</tr>
</tbody>
</table>

(Continued)
Table 1  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Measurement</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>HV systolic reversal waves</td>
<td>As TR severity increases, there is progressive blunting of the HV S wave velocity. Systolic blunting may be seen in greater than mild TR. Note: this is a non-specific finding which is also seen with impaired RV relaxation. Prominent systolic reversal waves (red arrows) are highly sensitive and more specific than systolic blunting for severe TR.</td>
<td><img src="image1.png" alt="Image" /></td>
<td></td>
</tr>
</tbody>
</table>

Table 2  Transoesophageal echo assessment of the tricuspid and pulmonary valves.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mid oesophageal 4-chamber at 0–15º (2D, CFM, CW, PW)</td>
<td>The septal and anterior/posterior leaflets of the TV are imaged in this view (see also Fig. 2 for explanation of imaging planes). Septal-lateral annular dimension can be measured at end-diastole. Note that CW assessment of TR jet velocity, and PW assessment of TV inflow should be attempted from multiple windows, according to the optimal alignment of the jet/s with the Doppler beam.</td>
<td><img src="image2.png" alt="Image" /></td>
</tr>
<tr>
<td>Mid oesophageal 5-chamber view at 0–15º (2D, CFM, CW, PW)</td>
<td>Demonstrates the septal and anterior leaflets of the TV (see also Fig. 2 for explanation of imaging planes)</td>
<td><img src="image3.png" alt="Image" /></td>
</tr>
<tr>
<td>Upper oesophageal at 0–15º (2D, CFM)</td>
<td>If the probe is withdrawn slightly from the mid oesophageal window, the main PA and PA bifurcation can be visualised. Doppler may demonstrate holodiastolic flow reversal in a branch PA in severe PR.</td>
<td><img src="image4.png" alt="Image" /></td>
</tr>
</tbody>
</table>

(Continued)
### Table 2  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mid oesophageal, RV inflow-outflow view at 45–60º (2D, CFM, CW, PW)</td>
<td>Demonstrates the anterior or septal TV leaflets adjacent to the aortic valve, and the posterior leaflet laterally. The RVOT, PV and PA are also visualised in this view.</td>
<td><img src="image1.png" alt="Image" /></td>
</tr>
<tr>
<td>Mid oesophageal, at 90º (2D, CFM)</td>
<td>The RVOT, PV and PA are well visualised in this view</td>
<td><img src="image2.png" alt="Image" /></td>
</tr>
<tr>
<td>Mid oesophageal modified bicaval view at 80–130º (2D, CFM, CW, PW)</td>
<td>Visualises the posterior and anterior leaflets of the TV. The TR jet is often well-aligned for CW Doppler assessment in this view. PW assessment of TV inflow is also often well-aligned from this view. The superior vena cava (SVC) is seen to the right of the image. The CS is denoted by the red star.</td>
<td><img src="image3.png" alt="Image" /></td>
</tr>
<tr>
<td>Distal oesophageal, near the gastro-oesophageal junction at 0–15º (2D, 3D, CFM, CW, PW)</td>
<td>From this lower plane only the RA and coronary sinus lie directly in the beam of the probe. This view is therefore ideal for acquiring 3D volumes of the TV without interference from intervening left heart structures. The CS is denoted by the red star.</td>
<td><img src="image4.png" alt="Image" /></td>
</tr>
</tbody>
</table>

(Continued)
### Table 2  Continued.

<table>
<thead>
<tr>
<th>View (modality)</th>
<th>Explanatory notes</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transgastric basal SAX view at 90° (2D, CFM)</td>
<td>This is the only 2D imaging plane in which all 3 tricuspid leaflets can be visualised simultaneously. The septal leaflet (S) is closest to the LV. The posterior leaflet (P) is in the near field, and the anterior leaflet (A) is in the far field.</td>
<td><img src="image1.jpg" alt="Image" /></td>
</tr>
<tr>
<td>Trangastric RV inflow view, at 80–120° (2D, CFM)</td>
<td>Images the anterior (ant) and inferior (inf) walls of the RV, as well as the papillary muscles, chordae, and TV. The posterior TV leaflet (P) is usually seen in the near field.</td>
<td><img src="image2.jpg" alt="Image" /></td>
</tr>
<tr>
<td>Transgastric RV inflow-outflow view, at 100–120° (2D, CFM)</td>
<td>Images the RA, RV, RVOT and PA. The posterior TV leaflet (P) is usually seen in the near field, and the anterior leaflet (A) in the far field.</td>
<td><img src="image3.jpg" alt="Image" /></td>
</tr>
<tr>
<td>Deep transgastric RV inflow-outflow view at 100–120° (2D, CFM, CW, PW)</td>
<td>The PV is also well visualised in the deep transgastric window at 120°. Doppler measurements through the PV may be well-aligned in this view.</td>
<td><img src="image4.jpg" alt="Image" /></td>
</tr>
</tbody>
</table>
Key messages

- Significant PV disease is most often congenital. The most common form of TV disease is functional TR due to TVA dilatation in the context of conditions such as AF, PH and left-sided heart disease. Significant TR is independently associated with adverse outcomes.
- Comprehensive assessment of right-sided valve lesions requires a multi-faceted approach, utilising a variety of measurements and TTE modalities, which may be complimented by TOE, CT and CMR.
- 3D imaging has permitted significant advances in our understanding of the anatomy of the TV complex, as well as the aetiology and progression of secondary TR, and has helped to facilitate structural interventions for TV disease.
- Exercise echocardiography is an emerging tool for the assessment of TV and PV disease, and has shown potential in unmasking subclinical disease and assessing functional reserve.

Conclusions

Transthoracic echocardiography remains the first-line imaging modality for the assessment of the aetiology, mechanism and severity of tricuspid and pulmonary valve disease, including the impact on right heart structure and function. Comprehensive assessment requires integration of data from multiple echocardiographic views and modalities, and may include 3D, transoesophageal, and exercise imaging. Imaging data must be interpreted within the context of patient symptoms in order to optimise the timing and technique of interventions. The rapid growth in percutaneous therapies for right-sided valve disease has made this area of cardiac imaging more relevant than ever before.

Supplementary materials

This is linked to the online version of the paper at https://doi.org/10.1530/ERP-20-0033.

Declaration of interest

The authors declare that there is no conflict of interest that could be perceived as prejudicing the impartiality of this guideline.

Funding

This work did not receive any specific grant from any funding agency in the public, commercial, or not-for-profit sector.

References


Received in final form 21 October 2020
Accepted 18 December 2020
Accepted Manuscript published online 18 December 2020